

Join us for our most comprehensive Continuing Education workshop yet.

Transitions, Growth and Wealth Management

Connect your personal finances and practice economics for the ultimate success. Topics include transition strategies, practice growth, financial planning and successful investing.

Exclusively designed to connect the personal and professional strategies you need to reach your financial goals, live your ideal life and retire in comfort.

You will learn strategies to:

- Create consistent, reliable growth to increase the profitability of your practice and to fund your life goals
- Implement a well-planned transition to accelerate growth today and established a rewarding exit strategy
- Build a comprehensive financial plan that incorporates both your personal life and your practice to help turn your vision into reality
- Increase your investment returns, reduce risks and effectively manage tax exposure

Call **877.344.6978** or register online at www.merceradvisors.com/wealth

Implement a transition, grow your practice, fund your retirement... and earn 20 CE credits tuition-free.

Tuition: Complimentary for doctor and spouse or additional guest

Upcoming Dates:

September 23–25, 2011

Seattle, Washington

20 CE Credits

Most dentists — including those with substantial savings — will not be able to continue their current lifestyle after retirement unless they properly prepare.

Mercer Advisors' *Transitions, Growth and Wealth Management* workshop is here to help. Our experts show you how to make more, save more and then invest more wisely so you can enjoy your life today and continue your current lifestyle into retirement.

No matter where you are today — a few more years to go or time is on your side — you can increase your chances of living your dreams and funding a successful retirement by implementing the strategies you will learn at this workshop.

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WORKSHOP SPEAKERS



Howard M. Rochestie, J.D., L.L.M.

Executive Vice President and Co-Founder

Howard Rochestie is one of the nation's premier experts in teaching others how to optimize their personal, professional, and financial lives and he has been instrumental in guiding thousands of dentists, physicians and other business professionals across the country in their efforts to optimize their financial future.



Mark T. Murphy, DDS, FAGD

Lead Faculty of Practice Management

Mark graduated from UDM School of Dentistry in 1981, taught Anatomy and Crown and Bridge part time for several years, and practiced general dentistry in Rochester, Michigan. He has served on the Visiting Faculty of The Pankey Institute for Advanced Dental Education since 1991 and on its Board of Directors and Trustees until taking a full-time role with them during 2005 and 2006.



Andrew Darke, MBA
Transitions Leader

Since 2002, Andrew Darke has personally handled the transitions of over 500 practices. His extensive knowledge of tax, contracts, and financial issues — along with a deep understanding of the personal and practice aspects of a transition — allow him to effectively coach all aspects of the transition process.

Speakers subject to change.

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